



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to fully steady. Trading and demand were light. Offerings mixed. A load of fresh grade A 9-13 lb wogs sold at 76 cents delivered in the Central region. Bulk meat trading was fair and centered on white meat items. Parts trading was light. Demand was fair at best on parts, moderate on breast meat, moderate to good on the balance of white meat. Offerings were adequate on most items, destrapped tenders and wing meat were short.



EXPORT MARKET HIGHLIGHTS

Trading was most active on tom drums, balance slow. Tom necks moved at 28 delivered port, mixed hand defatted gizzards at 57, and fresh thigh meat at 72-73 cents. Offers were adequate for the light to moderate demand. Several containers of frozen 10-16 lb hens were booked at 79 cents port for shipment June through August.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 16, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-72.5	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	70-71	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 17, 2006**

CURRENT SHIPMENTS 2/

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OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	73.25	160	JUNE	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-72	-	-	-	73.25	40	JUNE	-	-
WESTERN REGION 5/	72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 MAY 2006.

The market tone on tom drums was mostly steady with continued spot weakness noted; tom full-cut wings ranged instances barely steady to fully steady, mostly steady to fully steady; tom necks at least steady and tom 2-joint wing steady at current trading levels. Demand moderate to good on tom drums, best for export; balance of tom bulk parts light to moderate. Offerings of tom drums adequate, tom 2-joint wings adequate to fully adequate, tom full-cut wings spotty and held with varied degrees of confidence, tom necks light. Trading was active on tom drums for mostly export shipments, moderate on white meat for domestic deliveries, balance slow. For domestic (Grade A basted rib breasts): 8-10 lb. 135, 12-16 lb. 170 cents delivered. For export: hen full-cut wings 24, fresh tom drums 39, fresh thigh meat 72.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	122.00		122.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	135.00-145.00		141.60	53
BREASTS, 4-8 LBS PLANT GRADE 2/	105.00		105.00	80
DRUMSTICKS, TOM	39.00		39.00	48
DRUMSTICKS, TOM--FRESH	38.00-40.00		39.00	120
DRUMSTICKS, HEN		F	37.00	3
WINGS, FULL-CUT, TOM	20.00-26.00		22.62	146
WINGS, FULL-CUT, HEN		F	24.10	89
WINGS, V-TYPE, TOM		F	40.00	27
WINGS, V-TYPE, HEN		F	112.00	1
NECKS, TOM	27.50-30.00		29.38	58
NECKS, HEN		F	28.00	6
BREASTS, B/S, TOM 3/	175.00-185.00		177.00	200
BREASTS, B/S, TOM--FRESH 3/	188.00-190.00		189.71	280
THIGH MEAT		F	67.00	160
THIGH MEAT--FRESH				
BREAST TRIM MEAT	118.00		118.00	40
SCAPULA MEAT	123.00-125.00		124.20	100
TENDERLOINS		F	172.50	14
DESTRAPPED TENDERS	175.00-176.00		175.50	80
DESTRAPPED TENDERS--FRESH		W	190.00	40
WING MEAT WITH SKIN	93.00-94.00		93.50	80
MECHANICALLY SEPARATED 4/		T	20.00	40
MECHANICALLY SEPARATED--FRESH 4/	23.00		23.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	38.00-39.00		38.38	840
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	32.00		32.00	104
TAILS	37.00		37.00	30
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	68.00		68.00	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-97
FRESH TURKEYS Y TOMS 14-24#	88-97
FROZEN TURKEYS Y HENS 8-16#	69-76
FROZEN TURKEYS Y TOMS 14-24#	69-76
FROZEN TURKEYS Y TOMS 24-28#	69-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17 MAY 2006.

The market tone on fresh tom breast meat was mixed ranging from barely steady to fully steady, mostly steady. The market tone on the balance of the white meat was steady to instances firm. Demand on tom breast meat was moderate, balance of white meat moderate to good. Offerings of tom breast meat short to instances fully adequate, mostly short to adequate; balance of white meat short to light. The market tone on mechanically separated turkey was steady at best. Demand light to moderate for the adequate to fully adequate offerings with increased supplies being noted. Trading continued active on tom drums for export, balance slow. For export: tom necks 28, mixed hand defatted gizzards 57, fresh thigh meat 72-73 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	122.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	150.00		150.00	8
BREASTS, 4-8 LBS PLANT GRADE 2/		T	105.00	80
DRUMSTICKS, TOM		T	39.00	48
DRUMSTICKS, TOM--FRESH	41.00		41.00	80
DRUMSTICKS, HEN		F	37.00	3
WINGS, FULL-CUT, TOM	25.00		25.00	40
WINGS, FULL-CUT, HEN		F	24.10	89
WINGS, V-TYPE, TOM		F	40.00	27
WINGS, V-TYPE, HEN		F	112.00	1
NECKS, TOM		T	29.38	58
NECKS, HEN		F	28.00	6
BREASTS, B/S, TOM 3/		T	177.00	200
BREASTS, B/S, TOM--FRESH 3/	192.00-196.00		193.08	148
THIGH MEAT		F	67.00	160
THIGH MEAT--FRESH				
BREAST TRIM MEAT	118.00		118.00	40
SCAPULA MEAT	126.00		126.00	40
TENDERLOINS	171.00		171.00	80
DESTRAPPED TENDERS	175.00		175.00	40
DESTRAPPED TENDERS--FRESH		W	190.00	40
WING MEAT WITH SKIN		T	93.50	80
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	22.00		22.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	36.00-38.00		36.14	560
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	32.00	104
TAILS	33.00-35.00		33.67	120
MECHANICALLY SEPARATED 4/	18.00-22.00		20.26	92
THIGH MEAT - FROZEN	66.00		66.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 05/10/06

POULTRY HEALTH BOARD		CUMULATIVE	
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	10,236	186,410	186,410
2004-2005	3,000	242,073	242,073